Many thanks to the community partners who shared photos used in this report:

The Minnesota Historical Society | Breakthrough Twin Cities | Emily Terrell
WE WIN Institute | Northside Funders Group
I feel so privileged to interact daily with people who care deeply about giving back. And yet, it’s hard to really make a difference in the world. There are so many worthy causes, so many pressing needs. The Foundation’s founders struggled with many of the same questions that today’s donors face: With limited resources, what’s the best way to create impact? Where should we partner to make a difference? Going forward, what will the community’s greatest needs be? What community issues will emerge?

Those questions motivated five Twin Cities leaders to pool their resources and start The Minneapolis Foundation 100 years ago. When the Foundation was established in 1915, our founders envisioned an organization that would enable people to leverage their charitable giving for greater impact and address the community’s most pressing needs—even as those needs changed over time.

Fast forward 100 years, and the Foundation has made an estimated $850 million in grants to improve lives in Minnesota and beyond. The history of the Foundation is really the story of our entire community. It took thousands of generous Minnesotans, nonprofits, and local leaders to build this incredible place we all call ‘home.’ The Foundation is honored to have been a partner in that work.

The Minneapolis Foundation is designed to make a donor’s giving go further. Working together, donors today — and from generations past — have helped build affordable housing, world-class arts, strong schools, a park system accessible to all, and a booming economy. Our donors have proven that when they leverage their resources, they can have an even greater impact.

However, the Foundation is much more than a grantmaker. We also convene, collaborate, educate, and advocate — offering leadership on tough community issues. One of those issues is the inequities that exist in our community today. We must close these gaps because we ALL do better when we ALL do better!

That’s why I want to ensure that The Minneapolis Foundation is here for another 100 years — to serve this community and to serve our donors. We’re excited to continue connecting people, ideas, and resources to make our donors’ giving go further, while improving the lives of everyone who lives here.

Together, our future is bright!

Sandra Vargas, CEO & President
WHO WE ARE
A COMMUNITY FOUNDATION CONNECTS PEOPLE, IDEAS, AND RESOURCES TO IMPROVE THE LIVES OF ALL.

Our 6 Focus Areas:
Arts & Culture  |  Civic Engagement  |  Economic Vitality
Education  |  Environment  |  Health

By The Numbers:
Last year, the Foundation and our donors gave more than $80 million in grants to nonprofits locally and across the globe.

Since its founding, the Foundation has made $850 million in grants — locally, nationally, and around the world.

The Foundation administers more than 1,200 charitable funds.

We manage nearly three-quarters of a billion dollars in assets and have posted investment returns of 9.8% (3-year average) for endowed assets.

Our Vision:
Greater Minneapolis is vibrant, inclusive, and positioned to thrive locally and compete globally.

The Foundation helps expand the culture of generosity in the community — creating a platform where our donors’ giving goes further. Additionally, through our unrestricted grantmaking, we invest in programs and strategies to build OneMinneapolis—a community where social, racial, and economic equity is a daily reality for everyone.
SNAPSHOTS FROM OUR HISTORY

1915
A lawyer, two lumbermen, and two bankers came together with a vision: To build “a wisely planned and enduring fabric” to benefit the community for years to come. They brought that vision to life by establishing The Minneapolis Foundation.

1922
The Martha H. Gould Fund, one of the earliest funds at the Foundation, was started to help girls get an education in the arts.

1940
Australian nurse Elizabeth Kenny, who revolutionized the treatment of polio, came to Minnesota. The Sister Kenny Institute soon became a premier rehab center—and a Foundation grantee.

1942
Just weeks after Pearl Harbor, the Foundation approved a grant to the emergency fund of the American Red Cross.

1963
The Guthrie Theater opened—with help from the Foundation, which contributed to construction.

1970
The Foundation hired its first full-time executive director, Russell Ewald.

1973
In what was then the largest grant in its history, the Foundation granted $130,000 to help the Minneapolis school district roll out an innovative desegregation program at three junior high schools.
1988
The Minneapolis Foundation teamed up with the Saint Paul Foundation to launch the Minnesota AIDS Funding Consortium, funding projects related to AIDS education, prevention, and care.

1998
Using fees earned in a historic Minnesota tobacco lawsuit, the law firm of Robins, Kaplan, Miller & Ciresi came to The Minneapolis Foundation with a $30 million gift to start the RKMC Foundation for Children.

1999
In a community information ad campaign called “Minnesota, Nice or Not?” the Foundation asked Minnesotans to examine their attitudes toward the state’s growing population of immigrants and refugees.

2005
After Hurricane Katrina, the Foundation launched MinnesotaHelps.org to enable local residents to donate online through a trusted source to support disaster relief and recovery. The platform was used again in 2007 after the 35W bridge collapse and in 2011 after the North Minneapolis tornado.

2015
By the end of our Centennial year, The Minneapolis Foundation and its donors will have invested a lifetime total of $850 million to improve lives in Minnesota and beyond. We look forward to the next 100 years of changing lives and building a stronger community.
The Minneapolis Foundation’s history is really the story of thousands of generous Minnesotans who have turned their passions into action. Whether by nurturing the arts, creating jobs, or helping children and families in need, they have partnered with the Foundation to make a lasting difference.

E.L. Carpenter

Carpenter, who started the lumber firm Shevlin-Carpenter, helped establish both The Minneapolis Foundation and the Minnesota Orchestra. Upon his death in 1945, the Minneapolis Tribune wrote, “Death Monday took the last of Minnesota’s empire builders, a man with the vision to see that the ring of the lumberjack’s saw could be transmuted into the deep resonance of a great orchestra.”

Frances Andrews

In the 1920s, Andrews supported efforts to secure federal protection for northern lakes and woods in what ultimately became the Boundary Waters. Today, her legacy of conservation continues through an endowment fund at The Minneapolis Foundation.
Oscar Howard
Through his longtime catering company, Oscar Howard launched Meals on Wheels in Minnesota. To lend a hand to other entrepreneurs of color, he helped start the Metropolitan Economic Development Association. At The Minneapolis Foundation, he set up a scholarship fund for students, continuing his legacy of improving lives.

Walter Boutell
“The City’s Debt to Mr. Boutell” was the news headline after Walter Boutell died in 1930. Boutell cared deeply about children, expectant mothers, and the poor, and his compassion lives on through a community gift that he entrusted to the Foundation. Decades after his death, Boutell’s gift has adapted to the changing needs of local kids. Today his legacy pays for low-income children to attend traditional, arts, technology, and other summer camp programs.

Emma Howe was the sixth of 13 children in a struggling farm family. She grew up to be a hard worker, putting in six days a week as a proofreader for Deluxe Check Printers in the Twin Cities. One of the first employees of the fledgling company, she was often paid in stock, which she continued to acquire over the course of her working life.

Emma was a frugal woman who saved half of everything she earned. She usually rode the bus, rarely splurging on a taxi. Yet at the time of her death in 1984 at age 94, she was the largest individual shareholder of Deluxe, which had grown to become a Fortune 500 company. Her estate was worth $22 million.

Emma’s generosity made headlines when word spread that a little-known woman living modestly in northeast Minneapolis had amassed a fortune—and left much of it to the community. In her will, she made her philanthropic aims clear: to aid “children, the poor and the handicapped, and to support medical research, health services, education, and civic improvement.”

Emma’s vision is a reality today. After leaving a gift of stock to The Minneapolis Foundation, her fund has reinvested more than $50 million in the community—supporting AIDS research, pediatric cardiology, a teen center in the Minneapolis Public Library, and much more.

Emma’s fund has reinvested more than $50 million in the community.
A Corporate Giving Program Engineered by Employees

At Proto Labs, a Twin Cities-based digital manufacturer of prototypes and low-volume production parts, charitable giving isn’t just a reflection of the company’s values—it’s a way for employees to act on their passions.

When company founder Larry Lukis started thinking about ways to give back, he invited employees to join him. “I wanted to be able to support causes that our employees think are good causes.”

The Proto Labs Foundation sprang from that idea. Proto Labs assembled a committee of interested employees who represent every corner of the company, from manufacturing to sales to the CEO. With guidance from The Minneapolis Foundation, the committee designed a set of giving programs tailored to both the company’s strengths and employees’ interests. The process “was really very new for all of us,” Lukis said. “The Minneapolis Foundation helped us think about charitable giving in an organized way.”

With services ranging from advanced 3D printing to rapid injection molding, the company relies heavily on employees with STEM-related skills, such as software developers and engineers. Partly for that reason, the Proto Labs Foundation chose to focus much of its grantmaking on STEM education, said Lukis, a self-described computer geek.

In addition, the Proto Labs Foundation matches gifts of money and volunteer time that employees donate to nonprofits of their choosing. The foundation also invites employees to nominate charities to receive grants of $1,000.

“The Proto Labs Foundation is dedicated to engaging our employees in philanthropy both personally and as a company,” said Proto Labs CEO Vicki Holt. “Together we can have a much bigger impact than each of us could alone.”
The Minneapolis Foundation envisions a city where racial, social, and economic equity is a daily reality for everyone who lives here. To realize that vision, we invest in nonprofits that help build and sustain a strong economy, excellent schools, and a community where everyone is motivated to participate in public decision-making. Whether by empowering families to thrive, investing in local schools, or pushing for policy changes to create a more just society, our partners are pursuing innovative solutions to our community’s most pressing challenges. Here are some of the ways we’re partnering to make change happen:

Restoring the Vote
Under current state law, Minnesotans convicted of a felony are denied voting rights until they have completed their entire sentence, including probation or parole. As a result, nearly 50,000 citizens with past convictions can’t vote, even though they live and work in our communities.

A coalition of more than 70 public safety, faith-based, service, and advocacy groups is working to restore voting rights to these Minnesotans. The Foundation has supported this effort through grants to several coalition members, in line with our vision of building a truly equitable community.

From “Getting by” to “Getting ahead”

Prepare + Prosper provides free, high-quality tax preparation and financial services to low- and moderate-income Minnesotans. With a team of trained volunteers, the nonprofit helps individuals and families maximize their refunds, build assets, and become financially secure.
Empowering Parents to be Advocates

**WE WIN Institute** helps students build skills through in-school, after-school, and summer programs that celebrate their cultural roots. The institute also offers a program to equip parents to effectively engage with teachers and school leaders. At first, the parents—many of whom are single mothers of color—discussed things like what to ask during teacher conferences. However, it wasn’t long before parents wanted a voice in advancing more equitable policies in their schools.

Drawing on their own experiences and insights, parents developed policy recommendations and presented them to the school board. Several parents joined school site councils. Others were appointed to a county committee to promote alternatives to juvenile detention. And, eager to empower other parents like them, the original group helped develop new parent groups at three other Metro schools.

For students to thrive, said WE WIN consultant Sindiswa Georgiades, “We all have to work together – parents, out-of-school programs, and schools.”

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**Investing in Change**

**The Nonprofits Assistance Fund (NAF),** a supporting organization of the Foundation, strengthens the financial health of local nonprofits through loans, training, practical guidance, and financial management services. NAF also manages a pool of assets from donor advised funds at the Foundation, enabling donors to invest in local nonprofits.

These loans are making real change. For example, in 2015, NAF originated a $2.5 million loan—the largest in its history—to enable Hiawatha Academies, a network of high-performing charter schools, to build a new school building in South Minneapolis.
Partnering for a Greener Future

Last year, Minneapolis Foundation donors invested more than $4 million to support environmental and conservation causes. Their passion was a driver in the Foundation’s decision to develop a strategic partnership with the RE-AMP Network in 2014. RE-AMP is a network of more than 160 nonprofits and foundations working collaboratively on climate change and energy policy across eight Midwestern states. Their goal: to reduce carbon pollution by 80 percent, economy-wide, by 2050. RE-AMP works on issues related to clean energy, coal, transportation, energy efficiency, and capping carbon emissions.

This partnership gives the Foundation and its donors an opportunity to understand climate change and its impact on the broader landscape. The Network is a leading resource on environmental and energy policy and regularly identifies and connects its member groups with innovative approaches to addressing climate change and building a clean energy future. RE-AMP is uniquely positioned to address environmental issues and opportunities because of its focus on systems analysis and network thinking.

The RE-AMP Network also shares the Foundation’s values around equity, as low-income neighborhoods and communities of color tend to be particularly hard-hit by the effects of climate change.
Tackling Education as a Team

Incubated at The Minneapolis Foundation, Minnesota Comeback (formerly ETI) is a coalition of education and philanthropic leaders committed to transforming K-12 education in Minneapolis. The group uses systems mapping and other data-driven approaches to identify policy changes and other improvements that will strengthen the education ecosystem. Its vision for 2025: a city where all children are enrolled in rigorous and relevant schools that prepare them for college and careers.

Pulling Together on the North Side

The Northside Funders Group is changing the way philanthropy works in North Minneapolis. By focusing private, public, and corporate funders on a shared vision of success, the group is reducing economic and educational disparities and lifting up the natural assets of North Minneapolis. Their work sparks ideas, amplifies investments, and inspires neighborhoods.

Pay it Forward FOREVER

Benjamin Franklin called compound interest “the eighth wonder of the world.” In 1789, he made a 200-year endowment in his will to benefit the communities of Boston and Philadelphia. His gift, compounded over time, helped build museums and colleges and provided hundreds of scholarships.

In that spirit, The Minneapolis Foundation has created the Pay It Forward FOREVER Fund to celebrate our Centennial. We’re inviting visionary philanthropists to come together with gifts of $25,000 each to establish a lasting legacy for Minneapolis.

Here’s how it works: The Foundation will invest 100 new gifts of $25,000. In 2065, we’ll grant out 80 percent of the fund to meet community needs and retain the remaining 20 percent to grow the fund. Every 50 years, we’ll do the same thing—paying it forward, forever.
## Consolidated Statement of Activities
### As of March 31, 2015

<table>
<thead>
<tr>
<th>REVENUES, GAINS, AND OTHER SUPPORT</th>
<th>Unrestricted</th>
<th>Temporarily Restricted</th>
<th>Permanently Restricted</th>
<th>2015 Total</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Total Amount Raised</strong></td>
<td>$53,625,226</td>
<td>$4,603,815</td>
<td>-</td>
<td>$58,229,041</td>
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<tr>
<td><strong>Less: Amounts Received for Benefits of Others</strong></td>
<td>928,384</td>
<td>-</td>
<td>-</td>
<td>928,384</td>
</tr>
<tr>
<td>Contributions</td>
<td>52,696,842</td>
<td>4,603,815</td>
<td>-</td>
<td>57,300,657</td>
</tr>
<tr>
<td><strong>Total Investment Income, Net of Investment Expenses</strong></td>
<td>18,006,753</td>
<td>1,723,007</td>
<td>-</td>
<td>19,729,760</td>
</tr>
<tr>
<td><strong>Less: Investment Income from Charitable Funds Held for Benefit of Others</strong></td>
<td>888,966</td>
<td>-</td>
<td>-</td>
<td>888,966</td>
</tr>
<tr>
<td>Investment Income, Net</td>
<td>17,117,787</td>
<td>1,723,007</td>
<td>-</td>
<td>18,840,794</td>
</tr>
<tr>
<td>Change in Value of Trusts</td>
<td></td>
<td>10</td>
<td>949,162</td>
<td>1,088,730</td>
</tr>
<tr>
<td>Administrative Service Revenue from Agency Funds</td>
<td>403,248</td>
<td>-</td>
<td>-</td>
<td>403,248</td>
</tr>
<tr>
<td>Note Receivable Interest and Other Income</td>
<td>3,467,306</td>
<td>-</td>
<td>-</td>
<td>3,467,306</td>
</tr>
<tr>
<td>Net Assets Released from Restrictions</td>
<td>3,950,077</td>
<td>(3,950,077)</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td><strong>Total Revenues, Gains and Other Support</strong></td>
<td>77,635,270</td>
<td>3,325,907</td>
<td>139,558</td>
<td>81,100,735</td>
</tr>
<tr>
<td><strong>EXPENSES</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Program Services</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Total Grants</strong></td>
<td>81,934,063</td>
<td>-</td>
<td>-</td>
<td>81,934,063</td>
</tr>
<tr>
<td><strong>Less: Grants Made for Benefit of Charitable Funds Held</strong></td>
<td>871,239</td>
<td>-</td>
<td>-</td>
<td>871,239</td>
</tr>
<tr>
<td>Grants</td>
<td>81,062,824</td>
<td>-</td>
<td>-</td>
<td>81,062,824</td>
</tr>
<tr>
<td>Program Service Expense</td>
<td>5,909,973</td>
<td>-</td>
<td>-</td>
<td>5,909,973</td>
</tr>
<tr>
<td>Support Services</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Management and General Administrative Expense</td>
<td>2,497,856</td>
<td>-</td>
<td>-</td>
<td>2,497,856</td>
</tr>
<tr>
<td>Fund Raising</td>
<td>1,870,762</td>
<td>-</td>
<td>-</td>
<td>1,870,762</td>
</tr>
<tr>
<td><strong>Total Expenses</strong></td>
<td>91,341,415</td>
<td>-</td>
<td>-</td>
<td>91,341,415</td>
</tr>
<tr>
<td><strong>OPERATING CHANGE IN NET ASSETS</strong></td>
<td>(13,706,145)</td>
<td>3,325,907</td>
<td>139,558</td>
<td>(10,240,680)</td>
</tr>
<tr>
<td><strong>NONOPERATING CHANGE IN NET ASSETS</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><em>Deconsolidation of RKMC Foundation for Children</em></td>
<td>-</td>
<td>(39,778,275)</td>
<td>-</td>
<td>(39,778,275)</td>
</tr>
<tr>
<td><strong>Total Nonoperating Change in Net Assets</strong></td>
<td></td>
<td></td>
<td></td>
<td>(39,778,275)</td>
</tr>
<tr>
<td><strong>TOTAL CHANGE IN NET ASSETS</strong></td>
<td>(13,706,145)</td>
<td>(36,452,328)</td>
<td>139,558</td>
<td>(50,018,915)</td>
</tr>
<tr>
<td>Net Assets - Beginning of Year</td>
<td>560,167,579</td>
<td>109,711,059</td>
<td>35,829,138</td>
<td>705,707,776</td>
</tr>
<tr>
<td><strong>NET ASSETS - END OF YEAR</strong></td>
<td>$546,461,434</td>
<td>$73,258,731</td>
<td>$35,968,696</td>
<td>$695,467,096</td>
</tr>
</tbody>
</table>

*As of FY15 the RKMC Foundation for Children has changed from a Supporting Organization to a Private Foundation. Assets are still under management but are not part of consolidated assets.*
# Consolidated Statement of Financial Position

**As of March 31, 2015 and 2014**

<table>
<thead>
<tr>
<th>ASSETS</th>
<th>2015</th>
<th>2014</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and Cash Equivalents</td>
<td>$12,385,347</td>
<td>$11,348,977</td>
</tr>
<tr>
<td>Interest and Dividends Receivable</td>
<td>938,892</td>
<td>1,123,903</td>
</tr>
<tr>
<td>Accounts Receivable</td>
<td>1,365,616</td>
<td>158,824</td>
</tr>
<tr>
<td>Prepaids</td>
<td>159,316</td>
<td>27,668</td>
</tr>
<tr>
<td>Investments</td>
<td>577,657,083</td>
<td>627,577,103</td>
</tr>
<tr>
<td>Other Assets</td>
<td>2,163,188</td>
<td>1,677,694</td>
</tr>
<tr>
<td>Loans Receivable, Net</td>
<td>19,676,941</td>
<td>14,569,413</td>
</tr>
<tr>
<td>Notes Receivable</td>
<td>44,084,721</td>
<td>48,000,000</td>
</tr>
<tr>
<td>Beneficial Interest in Trusts</td>
<td>50,772,498</td>
<td>48,411,216</td>
</tr>
</tbody>
</table>

Furniture, Fixtures, Equipment, and Leasehold Improvements (Less Accumulated Depreciation of $2,926,524 and $2,734,332 as of March 31, 2014 and 2013, Respectively) 150,289 293,477

| Total Assets | $709,353,891 | $753,188,275 |

<table>
<thead>
<tr>
<th>LIABILITIES AND NET ASSETS</th>
<th>2015</th>
<th>2014</th>
</tr>
</thead>
<tbody>
<tr>
<td>Liabilities:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accounts Payable and Accrued Liabilities</td>
<td>$1,146,452</td>
<td>$1,022,443</td>
</tr>
<tr>
<td>Grants Payable</td>
<td>4,548,350</td>
<td>3,050,895</td>
</tr>
<tr>
<td>Notes Payable</td>
<td>12,246,586</td>
<td>8,600,976</td>
</tr>
<tr>
<td>Deferred Lease Credits</td>
<td>39,886</td>
<td>113,985</td>
</tr>
<tr>
<td>Amounts Due Beneficiaries</td>
<td>12,254,583</td>
<td>12,364,363</td>
</tr>
<tr>
<td>Charitable Funds Held for the Benefit of Others</td>
<td>23,429,173</td>
<td>22,327,837</td>
</tr>
<tr>
<td>Total Liabilities</td>
<td>53,665,030</td>
<td>47,480,499</td>
</tr>
</tbody>
</table>

| Net Assets: |               |               |
| Unrestricted | 546,461,434    | 560,167,579   |
| Temporarily Restricted | 73,258,731     | 109,711,059  |
| Permanently Restricted | 35,968,696     | 35,829,138   |
| Total Net Assets | 655,688,861  | 705,707,776  |

| Total Liabilities and Net Assets | $709,353,891 | $753,188,275 |

The complete audited financials and accompanying notes are available for review by emailing: info@mplsfoundation.org
FUND TYPES

A community foundation reflects the diversity of donors’ interests and passions. Donors at The Minneapolis Foundation can select from a variety of fund types to turn their charitable dreams into reality. Through these funds, the Foundation is proud to support the generous individuals who are responding to the community needs of today and tomorrow.
Supporting Organizations
A tax-wise alternative to a private foundation, Supporting Organizations enable donors to hire staff and convene a board. They are less restrictive than private foundations, with The Minneapolis Foundation handling all administrative and grantmaking oversight, including IRS-mandated tax returns and annual audits.

Supporting Organizations are individual 501(c)(3) public charities under Section 509(a)(3) of the tax code. Although they have their own tax ID number and donations receive the maximum level of tax deductions (as with a Donor Advised Fund), each Supporting Organization is covered by the umbrella of the community foundation, and its grants and activities must fulfill and support the charitable purposes of The Minneapolis Foundation.

Supporting Organizations should have assets of at least $5 million, because set-up can be lengthy and legal fees may exceed several thousand dollars.

Signature Funds
For individuals, families, and businesses considering a charitable foundation of $1 million or more, Signature Funds combine the name recognition of a private foundation with the privacy, flexibility, and tax advantages of a Donor Advised Fund.

Signature Funds carry many of the attractive features of a private foundation, including “Foundation” name recognition, customized reporting, and grant correspondence. Multi-generational philanthropy is a core tenet of a Signature Fund and is supported by the vast resources of The Minneapolis Foundation.
Donor Advised Funds
Donor Advised Funds are established by individuals, families, foundations, or businesses that choose to be actively involved in the grantmaking process. Contributions to these funds are tax-deductible, but there are no IRS regulations about when dollars need to be distributed to support the organizations of your choice. This is an important offering for any number of donors: Those who would benefit from this option include people with a liquidity or tax issue that makes gifting necessary but perhaps don’t want to donate the full amount at that time; individuals who want to do due diligence before selecting charitable recipients; donors who want to involve other family members in decision making; folks who wish to make their gifts anonymously (as your name will not appear on the Foundation’s tax return). Donors with a range of community interests find these funds to be an ideal tool for conveniently fulfilling charitable wishes.

Legacy Funds
These permanently endowed funds have been created by living donors as well as through estate gifts. You may create your own fund or make a gift that will be pooled with those of other generous donors to achieve a greater impact. Legacy Funds are invested for the long term, with annual distributions to organizations working within 12 specific areas of interest. Legacy Funds make it easy to support the causes you care about, well beyond your lifetime.

Field of Interest Funds
If you like the Legacy Fund concept, but your interests lie outside The Minneapolis Foundations’ 12 Legacy Fund domains, a Field of Interest Fund may be for you.

Field of Interest Fund donors have chosen one or more focal points for their giving. (These can be stated as broadly as “health” or as narrowly as “pre-natal nutrition for mothers in greater Minneapolis who do not qualify for other financial support programs.”) The grantmaking decisions for these endowed funds are carried out over long periods of time by The Minneapolis Foundation (within the defined guidelines) to the then-relevant organization engaged in the focus area established by the donor.

Designated Beneficiary Funds
Designated Beneficiary Funds are endowed funds established by donors to support one or more specific nonprofit organizations in perpetuity. These are commonly established through an estate plan as a way to continue providing annual financial support to the organizations a donor supported during his or her lifetime.

Scholarship Funds
Scholarship Funds are often created in honor or memory of a loved one, and provide financial support to deserving students. Scholarships can be established to support graduates of, or those attending, a particular school. To endow a scholarship, the initial minimum funding is $125,000.

Community Action Funds
Over time, generous donors have left gifts directly to The Minneapolis Foundation to use in addressing community needs. These gifts have created an endowment that provides resources annually to help improve the quality of life for everyone in our community, in accordance with priorities established by the Foundation’s Board of Trustees.

These resources are invested in strategies such as grantmaking, advocacy, convening of community members, and public awareness campaigns to achieve specific outcomes. Grants are awarded to nonprofits through a competitive process.

Current focus areas of these funds are:
- **Education**: Putting all students on track for college and careers.
- **Civic Engagement**: Enabling all communities to participate in our democracy and in public decision-making.
- **Economic Vitality**: Building a competitive and inclusive workforce.
Specific Purpose Funds
A Specific Purpose Fund is a charitable fund created by The Minneapolis Foundation to receive and distribute assets for a specific charitable purpose. Funds are typically created on behalf of groups or organizations that have not yet been designated as 501(c)(3) exempt organizations, or for charitable projects that have a limited term. Specific Purpose Funds usually receive contributions from a broad cross-section of the community. While not technically the same, a specific purpose fund in many cases is an alternative to what is typically referred to as a “fiscal sponsorship” arrangement.

Retained Life Estates
A Retained Life Estate is a gift defined by federal tax law allowing the donation of a personal residence, vacation home, or farm with the donor retaining the right to continue to live on the property. A life estate may be retained for one or more lives, or it may be retained for a term of years.

Charitable Remainder Trusts
A Charitable Remainder Trust allows a donor to irrevocably transfer assets into a trust. The trust pays income to the donor or other beneficiaries during their lifetimes, and the remainder goes to a qualified nonprofit.

Community Builders
Donors who understand the importance of a permanent community endowment have entrusted The Minneapolis Foundation to carefully manage and distribute their charitable funds for generations. Community Builders provide the Foundation with a way to recognize and honor individuals who gift a fund at The Minneapolis Foundation through their wills, qualified retirement plans, life insurance policies, annuities, or trusts.

Questions about any of these funds? Please let a Foundation Philanthropic Advisor be your guide! Contact us at 612-672-3878.

Charitable Lead Trusts
A Charitable Lead Trust allows a donor to irrevocably transfer assets into a trust. The trust provides for payment to one or more charities during a fixed term of years and then, after the term expires, the balance of the trust assets must be distributed to one or more individual beneficiaries.

Charitable Gift Annuities
Charitable Gift Annuities are simple agreements whereby The Minneapolis Foundation accepts a gift of cash, securities, or property and agrees to pay a specified, fixed-dollar amount to the annuitant (the donor or another beneficiary). The fixed amount is set by the American Council on Gift Annuities and is based on the annuitant’s age. Because the gift is irrevocable, The Minneapolis Foundation maintains control of the gift and becomes responsible for paying income for the lifetime of each annuitant.
Funds of the Minneapolis Foundation

Supporting Organizations
Robins, Kaplan, Miller & Ciresi Foundation for Children (as of 3/31/15)
Nonprofits Assistance Fund

Signature Funds
Henry and Betty Albrecht Foundation
Austin Mutual Insurance Company Foundation
Bernard and Fern Badzin Foundation
Bayhurst Foundation
Edward R. Bazinet Charitable Foundation Fund
Cannon Family Foundation
Cub Cares Community Fund
Dye Family Foundation
Geisler Family Foundation*
Goodale Family Foundation
Glenn W. Hasse Family Foundation
Knopf Family Foundation
Lindquist & Vennum Foundation
MLB 2014 All-Star Legacy Giving Fund
David and Leni Moore Family Foundation
Owen Family Foundation
Eloise and Carl Pohlad Family Foundation
Proto Labs Company Gift Fund
Paul and Mary Reyelts Fund
Charles Ritz Family Fund
Rogues Foundation Fund
The Sauer Family Foundation*
Tschudy Family Foundation*
Margaret and Angus Wurtele Family Fund

Donor Advised Funds
Aaron Fund for Special Needs Children
Addicks Hoch Fund*
Bruce and Kaye Aho Family Fund
Ben Alden Memorial Fund
Craig J. Alexander Fund
Allen Family Charitable Fund
Alpert Family Fund*
Altman Fund
Bob and Nancy Anderson Family Fund
Eric L. Anderson Fund
Margaret D. Anderson Fund
Rolland R. and Charlotte A. Anderson Fund
Tim and Sue Anderson Family Fund
Janet V. Andrews and Robert R. Andrews Fund
DeWalt H. Ankeny, Jr. Fund
Marie H. Ankeny Legacy Fund
Anonymous Giving Fund
Sally A. Anson Fund
Apple Autos Scholarship Fund*
April 8 Fund*
Yvonne Ardilley Fund
Arneson Family Fund
Andrew F. Arthur and Christie Heikes Family Fund*
Annette Atkins and Tom Joyce Fund
Dale L. and Ruth G. Bachman Fund
L. W. Bachman Acorn Fund
Paul G. and Barbara A. Bachman Family Fund
Stanley F. and Georgia M. Bachman Fund
Todd L. and Barbara K. Bachman Family Fund
Walt and Elizabeth Bachman Fund
Baci Fund/Rachael Scherer and Stephen Imholte
Hope Hamrin Bailey Fund
Baltins Family Fund
Barbara Bartlett Fund
Katherine M. and John C. Barzen Family Fund
Tim and Vicki Barzen Family Fund
Lee and Barbara D. Bearmon Family Charitable Fund
Bernie and Patricia Beaver Family Fund
Lois and Ron Behm Fund
Judith Belzer and Jeremy Waldman Fund
Carol and Judson Bemis, Jr. Fund
Gardner and Patricia Bemis Fund*
Elisabeth R. Bennett Family Fund
Sue and David Bennett Family Fund
Benson Family Fund
Berestka Family Charitable Fund
Dan Berg and Welcome Jerde Fund
Julia Berg Memorial Fund
John and Ruth Bergerson Family Fund
Elizabeth and Harley Bergren Fund
Bergren Family Fund
Larry and Ann Berle Fund
Shirley and Marshall Besikof Family Fund
Marcy and Randy Betcher Family Fund
Beuning Family DuBois Legacy Fund*
Brian and Diana Beutner Family Fund
J. Billman Family Fund
E. Thomas Binger and Rebecca Rand Fund
Birchbark House Advised Fund
Blackfoot Pass Fund
BLC Foundation Fund
Blue Rock Charitable Fund
Bockley Brothers Family Fund/Mark Bockley
Boeser Family Fund
Hugh and Isle Boetcha Fund
Bohmann/Riehle Family Fund
Richard and Jane Borchers Family Fund
Richard J. and Gloria L. Borden Fund
Boren Family Fund
Bortscheller Family Fund
Bow/Mann Fund
Reginald and Lesa Bowerman Fund
Larry and Virginia Bradford Fund
Douglass Brandenburg Family Foundation Fund
Carol Brandenburg Family Fund
Robert and Maryann Brandenburg Family Fund
Alan Braun Fund
Gil Braun Memorial Fund*
J. S. and Priscilla W. Braun Family Fund
Tom Braun and Felicity Britton Fund*
Breyer Family Fund
Brody Family Fund
Chad and Dawn Brommer Legacy Fund*
Conley and Marney Brooks Fund
Edward and Markell C. Brooks Family Fund
Larry Brown Youth Education Corporation Fund
J. Peter Brull Fund
BT Family Fund*
Buckner Family Fund*
Dan Buettner Family Fund
Tyrone and Delia Bujold Fund
Burdick Family Fund
Bob and Ann Burns Family Fund
Greg and Colleen Byrne Family Fund
Susan Calmenson Fund
Campbell Family Fund
Robert and Joan Campbell Family Fund*
Margaret A. Cargill Foundation Fund*
Leslie and Judd Carpenter Fund
Louann and Scott Carpenter Fund
Susana and Matthew Carpenter Fund
Darlene J. and Richard P. Carroll Family Fund
Richard P. Carroll Fund
Robert and Diana Carter Family Fund
Lynn Casey and Michael Thornton Fund
Heidi Wurtele Castelein Fund
Jeffrey J. Cavanaugh Fund
Rachelle Dockman Chase and John H. Feldman Family Fund
Cherish the Children Fund
Chinese Heritage Foundation Fund
Chinese Heritage Foundation Grants Fund
Choose2Serve Fund
Chosy Family Fund
 Christopherson Family Fund
Paul and Edna Christopherson Fund
Chronister Family Fund
Citron Family Fund*
Richard W. and Jean Illsley Clarke Fund
Clarkston Family Fund
Greg and Patty Closer Family Fund
Coggins Family Fund
Susan Colby and Lawrence Baill Family Fund*
Douglas and Sands Coleman Fund
John and Kathryn Colwell Family Fund
Cone Family Fund
Conley Family Foundation Fund
Jan Conlin and Gene Goetz Fund
Conlin/Marron Family Fund
Patricia Anne Connelly Fund
Jessica Conrad Fund*
William and Elizabeth Cook Family Fund
Cooper Schneier Fund
Cornwell Family Fund
Heather Cornwell Fund*
Ted Cornwell Fund*
Fritz and Glenda Corrigan Fund
Julie Carty Family Fund
J. Kevin Costley Fund
Cox Family Fund
Crawford-Stenson Family Fund
Creekridge Capital Fund
Laurie and William Criego Family Fund
Crispy Lemon Fund
Henry S. Crosby Jr. Family Fund
John and Bonnie Crouch Fund
Ted and Carol Cushmore Family Fund
James D’Aquila Family Fund
Davies-Sommer Family Fund
Morris and Beatrice Davis Family Fund
Paulette Hoaglund De Vos Memorial Fund
Cy and Paula DeCosse Fund
Thomas L. Dekko and Dorothee Alm Dekko Fund
Jack and Claire Dempsey Fund
Charles M. Denny, Jr. and Carol E. Denny Fund
Dave and Jodi Dent Family Fund
Digital Inclusion Fund
Djupedal Family Fund
James A. and Marilyn R. Dodge Fund
Henry Doerr Memorial Fund
Dolan Charitable Fund
Marianne T. Donovan Scholarship Fund
Doudiet Family Fund
Art Downey Scholarship Fund
DSAK Fund
David L. and Johanna C. Dudson Family Fund
William H. Dudley Family Fund
Duff-Westman Family Fund
Douglas and Willie Eden Family Fund
Larry and DeeDee Edlund Fund*
Art and Gail Edwards Donor Advised Fund
John and Virginia Ehlen Family Fund
Ehlers Family Fund
David S. and Barbara Eiger Fund
John F. Eisberg and Susan Kline Charitable Fund
Eisenberg Family Fund
Jonathan & Jill Eisenberg Family Fund
Ellis Family Fund
Ruth and Larry Elwell Family Fund
Emily’s Fund
Leon J. and Joan L. Endres Charitable Fund
Thomas E. and Anita M. Endres Charitable Fund
Entegris Charitable Fund
Lucas Erickson Fund*
David Etzwiler and Sarah Truesdell Fund
Nancy Etzwiler/Dan O’Neill Family Fund
Everist Charitable Donations Fund
Family Memorial Fund
Wally and Cecy Faster Family Fund
John F. and Mary K. Feikema Fund*
Joseph H. and Betty Felizer Fund
Elizabeth Sarquis Fenn Family Fund
Wade Fenn Family Fund
Brian and Ann Ferro Family Fund
Steve and Mimi Fisher Family Fund
Larry Fitzgerald First Down Fund
Thomas Flint Boundary Waters Wilderness Fund
Richard N. and Carol C. Flint Fund
Karen A. Florez Fund*
For Polks Fund
Foster Art Company Fund
Fox Family Fund
Fratzke Family Fund*
Friborg Family Charitable Fund
Friendship University Foundation Fund
Terence Fruth and Mary McEvoy Family Fund
Robert & Caroline Fullerton Fund
Fullerton Family Fund
Fund of the Four Directions
Melanie Gainsley Memorial Fund
Zabel and Charles A. Geer Family Fund
Gertmenian/King Fund
Giesen-O’Byrne Fund
Gilbertson Family Fund
FirstService Residential Fund for Community Excellence in memory of Mel Gittleman
Give Me A Chance Fund
Mary Lou and Bethany Gladhill Fund
Stephen E. Golinvaux Fund
Good Fund
Margaret Conkey Goodwin Campershia Fund
Goodwin-Lindsay Family Fund
Gordon Family Fund
Dr. Fred Noah Gordon Donor Advised Fund
David L. Graven Memorial Fund
Green Heart Fund
Ernie Greene Scholarship Fund
Mary M. Gregg Fund
Good Fund
Margaret Conkey Goodwin Campershia Fund
Goodwin-Lindsay Family Fund
Gordon Family Fund
Dr. Fred Noah Gordon Donor Advised Fund
David L. Graven Memorial Fund
Green Heart Fund
Ernie Greene Scholarship Fund
Mary M. Gregg Fund
Stanley B. Gregory Fund
Bob Greig and Frannie Williams Fund
Jeff and Terri Greiner Family Fund
Grieve Family Fund
Clark and Sima Griffith Family Fund
Polly Brown Grose Fund
John and Ashton Grudnowski Fund
Gullickson Family Fund *  
Tom and Kelley Gunkel Family Fund  
Haglund Family Fund  
Todd L. and Mary D. Hall Family Fund  
Scott P. Halstead Fund  
Nicholas Hanson Memorial Fund  
Huneman Family Fund  
James and Jill Hard Family Fund  
Philip M. and Margaret S. Harder Fund  
John and Cynthia Hart Fund  
Marguerite and Donald L. Harvey Family Fund  
Kristine Kay Hasse Memorial Fund  
Hasselquist Fund  
Hawkins Family Fund  
Hawn Family Fund  
Hayden Family Fund  
Heart and Mind Fund  
Hedding Giving Fund *  
Anne and Peter Heegaard Family Fund  
Elizabeth and William G. Heegaard Family Fund  
Roger F. Heegaard Family Fund  
Frank T. Heffelfinger III Community Fund  
Totton P. Heffelfinger Family Fund #2  
Heins-Mills Family Fund  
Helmer Family Fund  
James R. and Patricia Hemak Fund  
Henphil Pillsbury Fund  
Michele and Andy Herring Family Fund  
A. and R. Higgins Family Fund  
Mary Jean and James F. Higgins Family Fund *  
Jayne and Al Hilde, Jr. Donor Advised Fund  
Tyler Russell Hill Sunshine Fund  
Nancy J. Hoeft Fund *  
William L. Hoeft Fund *  
Ron and Anne Hoffman Family Fund  
Hognander Family Foundation  
Bryson D. and Cathryn A. Hollimon Fund  
Holloran Family Fund  
Bill Holm Memorial Fund  
Dave and Michelle Horan Family Fund *  
Hosier Family Fund  
James and Ann Howard Family Fund  
Bruce and Gayle Hoyt Fund  
David and Shirley Hubers Family Fund  
Mike and Christina Huck Family Fund  
Hundt Family Fund  
Imagination Fund for Youth Service  
Ted and Molly Irgens Family Fund  
Jackson Family Fund  
Cheryl and Lowell Jacobsen Family Fund  
Lyle James Charitable Fund  
Jana's Fund  
Janke Family Fund  
Jansen Family Fund  
Dr. Jim Jaranson Fund  
Amy Nicolle Johnson Memorial Fund  
Doug and Judy Johnson Fund  
Scott and Marjorie Johnson Fund  
Johnstech Fund  
Johnston Education Fund  
Gail M. Jones Fund  
Philip and Susan Jones Family Fund  
Mary Friberg Jordan Family Fund  
Sam and Dona Jordan Family Fund  
David and Kathy Jungquist Fund  
KAG Fund  
Paul Kaminski and Richard Bonnin Family Fund *  
Elliot and Eloise Kaplan Family Fund  
H. S. Kaplan Family Fund  
Samuel and Sylvia Kaplan Family Fund  
Dr. Harold and Genevieve Katkov Memorial Fund  
Jane and Jim Kaufman Fund  
Michael R. and Jacqueline R. Kavanagh Family Fund  
Paul Kay Fund  
Keadue Fund  
Adeline Joanna Keller Memorial Fund  
Kellogg Commission Company Fund  
Karen E. Kelley-Ariwoola Fund  
Kenedy Fund  
Kerin Family Fund  
Bill and Linda Kerkher Fund  
Mark and Beth Kimball Charitable Fund  
Kinder Vealitzek Family Fund  
N. Judge and Reatha Clark King Family Fund  
Kinsella Family Fund  
KBK Charitable Fund *  
Knecht Charitable Fund *  
Knowledge Fund  
Knox Family Fund  
Mary C. Koehler Family Fund  
Arthur W. Kootz and June M. Kootz Family Fund  
Koronis Medical Clinic Fund  
Joel and Laurie Kramer Fund  
Mark and Lori Kroll Fund  
Kuhn Family Fund - Josef and Susanne Kuhn  
Donna M. Kuiper Fund  
Kumagai Family Fund  
Kunin Family Fund  
Choi-Chiu and King-Wo Lam Family Fund  
Sylvia Ho-Ling Hui Lam Memorial Fund  
Labosky/Tallon Charitable Donation Fund *  
Lahr-Sternal Fund *  
Landing Fund  
Alan Laorr and Jill Brakovec Laorr Fund  
David M. and Karen A. Larsen Family Fund  
Kenneth D. and Barbara K. Larson Fund  
LeTendresse Family Fund  
Law of Abundance Donor Advised Fund  
Mary and James Lawrence Family Fund  
Mary Ash Lazarus and Barry Lazarus Fund  
Leatherman Family Fund  
Leeward Landing Fund  
Ross and Bridget Levin Charitable Gift Fund  
Sy and Ginny Levy Family Fund  
James F. “Bo” Lewis Scholarship Fund  
Li Family Fund  
Jane and Todd Lifson/Lurie Besikof Lapidus Fund *  
John and Nancy Lindahl Family Fund  
Helen E. and Daniel T. Lindsay Family Fund  
Lipkin Family Fund  
Little-Abeln Family Fund  
Ann S. Longfellow and A. David Bryan Family Fund  
Lotus Fund  
Lougee Family Fund  
Love is All Fund  
Lowry Hill Fund  
Lukis Family Fund  
Brian and Lisa Lukis Family Fund *  
Rob and Sally Lund Fund  
Lunt Family Fund  
Charles David and Anne Luther Fund  
Rudy and Shirley Luther Fund II  
Rudy Dan and Cathy Luther Fund  
Lyle Signs, Inc. Fund  
Leland T. Lynch and Terry Saario Fund  
P. Lyon - Myers Family Fund  
Kathleen F. and David W. MacLennan Fund  
Seymour and Susan Mansfield Family Fund  
Mark and Charlie’s Gay Lesbian Fund for Moral Values  
Brian Mark Family Fund  
Marvin/Kirchner Family Fund  
Mary Ann Dorsher and Sven A. Wehrwein Family Fund  
Maxxon Corporation Charitable Fund  
Robert W. Maynard Fund  
Jason and Deedra McAthie Fund  
David and Lisa McCarty Family Fund  
Robert and Polly McCrea Family Fund  
James G. McEachran Fund  
Dick and Joyce H. McFarland Family Fund  
James P. and Shirley F. McFarland Fund  
McGoldrick Family Fund  
Barbara McGraw and Steven Mosow Fund  
McKay Family Fund  
Bryant McKinnie Fund  
Roger and Colleen Mehrer Family Charitable Fund  
Mary H. and J. Milo Meland Family Fund  
Kendrick B. Melrose Donor Advised Fund  
Melrose/Toro Community Fund  
Meltaqua Fund  
Metro Sales Fund  
Mary and James Meyer Fund  
Miles Family Fund *  
Milo and Virgil’s Fabulous Fund  
Minnesota CGOP Fund  
Minnesota Clean Futures Fund  
James and Lorrie Minnich Family Fund
David and Linda Mona Fund
Wenda and Cornell Moore Fund
Richard A. and Valerie C. Moore Fund
Morrow-Pippin Family Fund *
Kate and David Mortenson Fund
Kevin J. Mossier Fund *
Thomas and Jeanne Mueller Fund
Mayne and Richard Murin Memorial Fund
Patty and David Murphy Family Fund
NaLa Fund *
NAS Fund
Clareyse Nelson Fund
Russell and Nancy Nelson Family Fund
GWL Newton Fund
Northside Opportunity Fund
Mary and Gary Nussbaum Family Fund
Anne and Richard Nygaard Fund
Fr. Michael O’Connell Fund for At-Risk Youth and Interfaith Relations
Carol Jane Obst Fund *
Blue and Cliff Olson Family Fund
Eric and Heidi Olson Family Fund
Olson Foundation Fund
Lawrence, Marie, and Elle Olson Donor Advised Fund
Tom and Meredith Olson Family Fund
Steven M. and Maria Orosz Fund *
Owen Lavander Family Fund
Patricia Owen Fund
Luis A. Pabon Memorial Fund
Padilla Family Fund
Luis A. Pagan-Carlo Fund
Palmer Rich Family Fund
Chris and Laura Pardo Family Fund *
Bill and Barbara Pearce Fund
Pepin Family Fund
Robert C. Perkins Family Fund
S. F. Perkins Fund
Kenneth and Ann Peters Fund
Gary N. and Barbara J. Petersen Fund
Bill and Mary Ellis Peterson Family Fund
Nancy Pfleger Fund
Brad and Sandy Phillips Fund
Kay Phillips and Jill Mortensen Fund
Pierce Family Fund
Buzz and Carolyn Pierce Family Fund
Cordelia S. C. Pierson and Stephen J. Smela Fund
Ellen Pillsbury Fund
Edmund P. Pillsbury Jr. Family Fund
Phil and Nina Pillsbury Donor Advised Fund
Patti A. Pinkerton Fund
Piper Family Fund
David L. Piper Fund
Tad and Cindy Piper Fund
Gretchen Piper and E. Scott Rosenbaum Family Fund
Karen and Darrell Polzin Family Fund *
Molly and Ronald Poole Family Fund
Antoine and Simone Poppelaars Fund
Portman Amis Fund
Ann Marie Possis Fund *
Zinon C. and Mary Possis Fund
Pratt Family Fund
Pricco Family Charitable Fund
Prince Family Fund
Proto Labs Employee Recognition Fund
Prouty Project Stretch Fund
Joyce S. Prudden and Michael D. Shoop Family Fund
Jean Borgerding Pupkes and John J. Pupkes Fund
RAD 2010 Fund
Ramstad Recovery Fund
Randall Family Fund *
Paul and Jeanne Ravich Family Fund
RBA Cares Fund
Donald F. and Mary Sue Zelle Reed Fund
Darwin and Geraldine Reedy Fund
Rehael Fund - Roger Hale/Nor Hall
Reinhart Family Fund
Remele Family Fund
Erika Louise Rempe Memorial Fund
James and Chriss Renier Fund
Richard Erickson Family Fund
Rickeman/Murphy Family Fund
Rinek Family Fund *
Rita Foundation Fund
Jeff and Marilyn Rivkin Family Fund *
John and Sandra Roe Fund
Sandra Roe Fund
Paula and Roger Roe Family Fund *
Betty W. and Peter M. Rogers Fund
Mike and Toni Rosen Family Fund
William and Rosemarie Rosengren Family Fund
Barry and Barbara Rosenzweig Family Fund
Burton G. Ross and Cynthia Rosenblatt Ross Fund
Roszell Family Fund
Roth Family Fund
Steve and Marilyn Rothschild Fund
Rotman Family Fund
Arne and Edie Rovick Family Fund
Russell/Delaney Charitable Fund *
Rust and Schlafmann Family Fund
Jim and Colleen Ryan Family Fund
Ryan Family Fund
Sagan Family Fund
St. Francis Fund
Benno and Marlys Gapstur Sand Family Fund
Sheva J. Sanders Fund
SAR Fund
Caryn Schall and Jeff Davis Fund
Schall Family Fund
Dale Schatzlein and Emily Maltz Fund
Scherer Family Fund
Gary and Carolyn Scherer Family Fund
Greg and Linda Scherer Family Fund
Michael and Susanne Scherer Family Fund
Peter L. and Geri G. Scherer Family Fund
Anne and Perry Schmidt Fund
Ronald and Alice Schmidt Family Fund
Scott & Lynn Schoolmeesters Family Fund
Steve and Karen Schuder Fund *
Tom and Kyle Schulz Family Fund
Mark and Ann Schulze Family Fund
Schurr Family Fund
Seeland Family Fund
B. W. Segal Family Fund
Kara Seitz Memorial Fund
Mark and Susan Sellnow Fund *
Shan Shui Foundation Fund
Joyce Hoplin Shea Fund
Catherine K. Sheehan Family Fund
Sheehy Family Fund *
Jean B. and Robert J. Sheran Fund
Catherine Shreves and Tom Bird Fund
Sieck Family Fund
Florencio O. Simas Fund
Dr. Kathleen Kay Simo Charitable Fund
Steven C. and Mary Sue Simon Family Fund
Simonson Family Charitable Fund
Brian and Nancy Siska Family Fund
Catherine A. Smith Fund
R. and H. Smith Kayakers Fund
Phil & Schele Smith Fund
Rick and Nancy Solum Family Fund
David Sommer Family Fund
Soran Family Fund *
Springcreek Fund
Stafford Family Fund
Steiner Family Fund
Steinman Family Fund
Alex Sterling Memorial Fund
Manon King Sternberg and William Sternberg Family Fund
Robin and David Sternberg Fund
Patrick T. and Susan Kenny Stevens Fund
Patricia Cerkvenik Stone Fund
Deb and Lowell Stortz Fund
Strehlow Family Fund
Shea Stremscha Legacy Fund
Robert Striker and Patrice Tetta Family Fund
Sulasalmi Fund *
John L. Sullivan Fund
Brian and Mia Sullivan Family Fund
Sunstone Fund
Donald F. and Virginia H. Swanson Fund
Donald F. Swanson Jr. and Susan E. Swanson Family Fund
Charles B. and Margaret L. Sweatt Family Fund
Sarah Wilson Sweatt Fund
John & Laura Taft Charitable Gift Fund
William C. Talen Charitable Fund
Tank Hill Fund
Don W. Taylor Fund
Richard and Dorothy Taylor Fund
Dr. M. F. Tchou Memorial Fund
Teddy Bear Children's Fund
JoAnn H. Terrriquez Fund *
Tholkes Family Fund
Thomas and Lasiter Family Fund
Daniel C. & Trudy L. Thompson Donor Advised Fund *
Nancy and Bruce Thomson Fund
Orlan and Corella Thorbeck Fund
Tikkun Olam (Repair the World) Fund
TOE Fund
Tourville Family Fund
TP Legacy Fund
Tim and Terri Traudt Fund *
Tri-State Drilling Charitable Fund
Parker and Albert Trostel Family Fund
Tschudy Family Fund *
John and Sally Turrittin Family Fund
Twin Cities Dunkers Fund
Jeff and Ellen Valde Fund
Lowell and Mary Van De Riet Family Fund
Vantine Family Fund
Sandra L. Vargas Fund
Bill Veazey Youth Development Fund
Ventures Fund
Verner Family Charitable Fund
Villafana Family Fund
Villafana Fund
Karen Viskochil Fund
Lynn and Richard Voelbel Family Fund
W.K. Kellogg Foundation Trustee Donor Advised Fund
Mark Wald Art Education Fund
Curtis and Sharon Wall Family Fund
Julia F. Wallace Fund *
Kevin W. Walsh Fund
Ware Family Fund
Warner Dart Legacy Fund
Tom and Barbara Warner Family Fund
Watson Family Fund
James J. and Kate Weinert Family Fund
Wells Family Fund
Wenz Family Fund
Joyce Wenz Fund
Westley Family Fund
Weyerhaeuser Family Foundation Fund *
White Tree Fund
Whitney Fund *
C. J. Wiersma Family Fund
Stephanie Williams Fund *
Williamson Family Fund
David A. Wilson Fund
Ernest and Nina Wilson Family Fund
John and Renata Winor Fund
Steve and Kathy Wirth Fund *
Wollan and Fan Family Fund
Michael & Catharine Wright Family Fund
Christopher Campbell Wurtele Fund
Andrew Lindley Wurtele Fund
Margaret Wurtele Fund
Jane M. and Oswald S. Wyatt Fund
Lawrence and Katherine Youngblood Fund
Youth Philanthropy Fund

Legacy Funds
Nels L. Anderson Fund
Animal Welfare Legacy Fund
Arts and Culture Legacy Fund
Frances A. Blake and Ralph R. Blake Fund
Walter D. Boutell Camp Fund
Jane Burklevo Scholarship Fund
Emmett D. Carson Fund for Advocacy and Social Justice
Helen J. Case and Charles Case Fund
Children and Youth Legacy Fund
Community Endowment Legacy Fund
Education Legacy Fund
Environment Legacy Fund
George W. Bauman Fund
Catherine and Reginald Faragher Fund
Martha H. Gould Fund
Charles M. Harrington Fund
Health Legacy Fund
Willis C. Helm Family Fund
Housing and Human Services Legacy Fund
Immigrants and Refugees Legacy Fund
International Development and Relief Legacy Fund
Justice, Equality, and Civic Engagement Legacy Fund
Matthew Little Memorial Fund
Jane McCarthy Fund
Jane McCoid Fund
Midwest Community Hospice Fund
Minnesota Coalition on Health Fund
NWFAF Economic Vitality Fund
Ohanesian Endowment Fund for Justice and Peace Studies
Louise Benz Plank Fund
Mendon F. Schutt Family Fund
Senior Services Legacy Fund
Gladys M. Smith Fund
Spring Hill Center - General Endowment Fund
Spring Hill Center - Pillsbury Company Fund
F. Van Konyenburg and Jane Van Konyenburg Fund
Jack and Harriet Vennes Legacy Fund
Roger D. Wells Fund
Annie E. J. Wells Fund
Charles and Mabel Williams Fund

Field of Interest Funds
Carl and Dolores D’Aquila Family Fund
Markell C. Brooks Fund for Dance
MINCEP Epilepsy Research Fund
Minneapolis Public Schools Pierce Teacher Recognition Fund
Minnesota State Network Fund
North Star Fund
Saint Paul District Dental Society Fund
West Bank Community Fund

Designated Beneficiary Funds
Preservation Endowment Fund
35W Remembrance Garden Maintenance Fund
Bob and Nancy Anderson Fund #2
Andrews - Hunt Fund
Marion H. Andrus Endowment Fund - Harriet Tubman Center
Marion H. Andrus Endowment Fund - Greater Minneapolis Crisis Nursery
Marion H. Andrus Endowment Fund - Minnesota Women's Foundation
Baby's Space Fund
Duncan G. Barr and Barbara A. Barr Fund
Bemidji State University Foundation Fund
Bemis Family Fund
Judson and Barbara Bemis Upper Midwest Metropolitan Opera Auditions Fund
Helen H. Bennett Memorial Fund
Peter L. Benson Endowment - Creating the Next Generation of Asset Champions
Blake Schools Fund
Elizabeth Cady Stanton Blake Fund *
Bolder Options Invite Fund
Walter D. Boutell Fund
Boy Scout Foundation Fund
John H. Buelow Fund
Jane Burklevo Fund
Burnham Orthopedic Lecture Fund
John and Caryn Camiolo Fund For Patient Assistance
Cancer Research Fund - Martin M. Oken, M.D.
CAPI Opportunity Fund
Miriam B. Carr Fund
Center for Victims of Torture Endowment Fund
Center for Victims of Torture Opportunity Fund
James R. and Carmen Campbell Century Legacy Fund
Richard and Mary Jo Kovacevich Century Legacy Fund
Chase Family Distribution Fund
City of Lakes Waldorf School Fund
Community Health Fund
S. G. Comstock Memorial Fund
Frederick D. Conrad and Jean McIntyre Conrad Fund
Thomas M. Crosby Fund
Werner and Emily Dahlheimer Memorial Fund
Laurie N. Davison Legal Assistance Endowment Fund
Laurie N. Davison Legal Assistance Opportunities Fund
George D. Dayton Foundation Fund
William and Corinne Dietrich Fund for the Minnesota Orchestral Association
Judge David and Mary Doty Funds
David L. and Johanna C. Duclos Fund
William H. Dudley Designated Fund
William E. and Catherine R. Drinkard Fund
East Africa Medical Assistance Foundation Library Fund
East Africa Medical Assistance Foundation Opportunity Fund
Dr. E. Daniel Eckberg Scholarship Fund*
Education Foundation of Bloomington Opportunity Fund
Kenneth L. Eppich Fund for the GLBT Community
First Endowment Fund of the United Methodist Church of Litchfield
Carly Vogel Fisher Temple Israel Memorial Fund
Tony Flygare Memorial Fund for Emergency Foodshelf Network
Fraser Advised Fund
William and Kathryn Fredell Fund
Charles F. Freidheim Fund
Alice Warren Gaarden Fund
Merrill H. Gibbs Memorial Fund
Gillespie Center Endowment Fund
Gillespie Center Reserve Fund
Girl Scout Council of Greater Minneapolis Endowment Fund
Global Deaf Connection Endowment Fund
Dr. Fred Noah Gordon Charitable Fund
Fred L. Gray Memorial Fund
Greater Twin Cities United Way Endowment Fund
Greater Twin Cities United Way Quasi-Endowment Fund
Alene Grossman-Vail Place Memorial Endowment Fund
GUILD Incorporated Endowment Fund
Oliver C. Hamlin Fund
Charles M. Harrington Funds
Helen Harrington Fund
Ann Hardt Fund for Nonviolent Peaceforce
Harrington Foundation Fund
Thomas F. Harrison and Gladys B. Harrison Fund
Harvest Prep School Closing the Gap Fund
Headwaters Foundation for Justice Fund A
Headwaters Foundation for Justice Fund B
Roger F. Heegaard Fund for Greater Twin Cities United Way
Sharon J. and Marcus W.K. Heffelfinger Fund for Blake School and Colonial Church of Edina
Hennepin History Museum Agency Advised Fund
Hennepin History Museum Fund
Suzanne Holmes Hodder LeagueAires Legacy Fund
Hoefl Family Fund
Hoefl Legacy Family Fund*
Honeywell/G. Donald Long Scholarship Fund
Oscar C. Howard Scholarship Fund
ISS Scholarship Fund
Johanna S. Olson Fund
Bob Johnson Boundary Waters Wilderness Fund
Gordon R. Johnson Endowment Fund
Philip and Susan Jones Family DB Fund
Walter H. Judd Fund
John Junell Fund
Bill and Patricia Kelly Funds
Sister Elizabeth Kenny Fund
KFAI Advised Fund
KFAI Endowment Fund
Helen Kuehn Designated Beneficiary Fund*
The Kingsbury Family Memorial Scholarship Fund
Endowment Fund of the Kinship Fund for Children
Laketrails Base Camp Opportunity Fund
Lakelandet Opportunity Fund
League of Women Voters of Minneapolis 75th Anniversary Campaign Endowment Fund
Mary G. Lee Fund
Jack M. Lynch Minnesota Valley National Wildlife Refuge Fund
Jack M. Lynch Suburban Hennepin Regional Parks District Fund
MacFarlane Memorial Room Fund
Jeffrey C. Mack Fund
Henry C. and Margaret R. Mackall Fund
Manakiki Camp Fund
Rose Marsh Hospitality House Fund
John G. and Lois M. McNutt Fund
Frank and Sandra Merriman Fund
Minneapolis Public Schools Dowling Special Education Fund
Minneapolis Public Schools Fund for Teacher Enhancement
Minneapolis Public Schools Gladys Tmey Special Education Fund
Minneapolis Public Schools Lillian Lindsten Scholarship Fund
Minnesota Jaycees Charitable Foundation Endowment Fund
Minnesota International Center Cornerstone Fund
Minnesota International Center Operating Reserve Fund
Minnesota Network of Hospice & Palliative Care
Minnesota Jaycees Charitable Foundation Agency Endowment Fund
Monitors Foundation Fund
Clinton Morrison Fund
MVNA Early Literacy Fund
Native American Journalists Association Fund
North American Swan Fund
Barbara A. Novak Fund for Center for Victims of Torture
Osseo United Methodist Church T.R.U.S.T. Fund
Doris Overby Fund #3*
Planned Parenthood of Minnesota Fund
Project for Pride in Living Endowment Fund
Howard P. and Gertrude R. Quealy Fund
Clarence and Rose Ray Memorial Fund
Rebuild Resources Fund/Thomas M. Dale - Dain Bosworth Scholarship Fund
Redeemer Center for Life Fund
ResourceWest Fund
River of Life Fund
Jane Cleveland Roberts Memorial Fund
Dorothy B. A. Rood Fund
Roseville Area School Foundation Opportunity Fund
Mendon F. Schutt Family Fund
Augustus L. Searle Fund
James P. Shannon Leadership Institute Fund
Violet A. Shea Fund
Elizabeth Louise Jaquis Sikkink Campership Fund
North American Swan Fund
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Mendon F. Schutt Family Fund
Augustus L. Searle Fund
James P. Shannon Leadership Institute Fund
Violet A. Shea Fund
Elizabeth Louise Jaquis Sikkink Campership Fund
Howard L. Smith Endowment Funds
Lowery J. and Mary Ann Smith - Midway YMCA Fund
Joseph Sodd III Memorial Scholarship Fund
Southeast Seniors Living at Home Block Nurse Program Sustaining Fund
Southside Family School Fund
St. Joe’s “Little Church” Fund
Benjamin W. Stephenson Funds
Technology & Innovations Corporation Fund for the Center for Academic Excellence Fund/ South Central Service Cooperative
Wilma C. Thomas Fund for the Bloomington Kennedy Choir Booster Club
Tiwahe Foundation Endowment Fund #2
Twin Cities Heart Foundation Fund
Urban Ventures Leadership Foundation Fund
US Jaycees - Power of One - Team 2001 Fund
Visiting Nurse Service Endowment Fund
Volunteers of America - Minnesota Opportunity Fund
Joanne Von Blon Designated Fund
Rosalie E. Wahl Lectureship Fund
Washburn High School Foundation Endowment Fund
Grace B. Wells Fund
Frederick B. Wells Fund
John S. Winston Family Fund
Woman's Christian Association Endowment Fund
WomenVenture Endowment Fund
WomenVenture Opportunity Fund
North Minneapolis YMCA Endowment Fund

Scholarship Funds
Ada-Borup High School “Career Builder” Scholarship
Harry A. Blackmun Scholarship Fund
Tom Bloom Scholarship Fund
Don and Marge Bohn Scholarship Fund
Gilbert C. Braun Scholarship Fund
LouElla Peterson Braun Scholarship Fund
Emmett Carson, Sr. Memorial Scholarship Fund
Valerie Chabot Scholarship Fund
Adam Arthur Cooke Memorial Scholarship Fund
Dederick Memorial Fund
Destination 2010 Scholarship Fund
Edina ABC Foundation Scholarship Fund
Edison Class of 1950 Scholarship Fund
Leon E. and Patricia A. Endres Scholarship Fund
Carly Vogel Fisher Memorial Scholarship Fund
Zachary Breck Florenzano Scholarship Fund
Gleason Glover Scholarship Fund
Vianne L. Griffin Memorial Scholarship Fund
Roy and Vonnee Jackson Scholarship Fund
Amy Nicolle Johnson Scholarship Fund
Edith Walters Jones and Robert Jones Endowment Fund in Memory of Stanford Robert Jones
Jordan Park School of Extended Learning Scholarship Fund
Henry H. Kaufmann Memorial Scholarship Fund
Latino Scholarship Fund
Mary Minell Scholarship Fund
Minneapolis Public Schools Edison Youth Hockey Scholarship Fund
Minneapolis Public Schools Endowed Scholarship Fund
Minneapolis Public Schools Frank N. Borea Scholarship Fund
Minneapolis Public Schools Marilyn Fedderly Quist Scholarship Fund
Minneapolis Public Schools Richard R. Green Scholarship Fund
Minneapolis Public Schools Win Wallin Teacher Training Scholarship Fund
Minnesota Association for Korean Americans Scholarship Fund
Mark Moeller Scholarship Endowment Fund
Corky Nord Fund
Omicron Boule Fund
Patridge/Brisco Scholarship for Milbank High School Graduates
Robert and June Paulson Scholarship Fund
Charlotte Anne Powers Theater Scholarship Fund
Duncan M. Putnam Scholarship Fund
Kara Seitz Scholarship Fund
Phillip Austin Semmer Memorial Scholarship Fund
Stanley J. and Isobel K. Shima Scholarship Fund
Stenswick-Benson Scholarship Fund
Bill and Karen Torp Scholarship Fund
Village Scholars Program Fund
Watson Scholarship Fund

Community Action Funds
2100 Fund
Ralph D. Alexander Fund
Elinor Andrews Fund
Jennie E. Bailey Fund
Judson and Barbara Bemis Community Action Fund
Eleanor A. Bishop Fund
Frances A. Blake and Ralph R. Blake Fund
Walter D. Boutilier Fund
Dorothy Brisco Community Action Fund
Arless Sherin Cady and Fred C. Cady Fund
Community Action Fund Pool - Unrestricted
Leonard G. Carpenter Fund
Mary and Raymond Clausen Fund
Community Improvement Fund
Thomas M. Crosby Fund
Frank and Irene Donaldson Fund
Bur dette H. Durst Community Action Fund
Lawrence and Florence Fagerstrom Fund
John F. Finn Foundation Fund
Ashby U. and Laura Grevious Gaskins Fund
Gordon William Gieseko Memorial Fund
B. C. Gamble and P. W. Skogmo Fund
Elizabeth A. Hale Fund
Rosalie Heffelfinger Hall Fund
Millard C. Hamer Fund
Oliver C. Hamlin Fund
Charles M. Harrington Fund
Helen Harrington Funds
Totton P. Heffelfinger Family Fund
Sharon I. and Marcus W.K. Heffelfinger Community Action Fund
Emma B. Howe Memorial Foundation
Helen Hubbell Fund
Gordon R. Johnson Endowment Fund
Herschel V. Jones Fund
Ella S. Martin Fund
Faith and James McGowan Fund
Elizabeth H. Mitchell Fund
Frank L. Morrison Fund
Florence C. Morrison Fund
Rudolph O. Naused Fund
Anna V. Nelson Fund
Margaret L. Nesgen Fund
Gretchen Field Pillsbury Fund
ProNeighborhoods Fund
Martha Sweatt Reed and A. Lachlan Reed Community Action Fund
Carl J. Remick, Jr. Fund
Emma E. Rogers Fund
Albert and Linda Rusnak Fund
Leone Schatzkin Fund
Mendon F. Schutt Family Fund
Annette Scroggins Fund
Francys E. Shull Fund
Tom and Adine Skoog Community Action Fund
Loring M. Staples Fund
Leland E. and Grace J. Starr Fund
Philip R. and Ellen P. Thomas Memorial Fund
A. Skidmore and Edith D. Thorpe Fund
Fred C. Van Dusen Fund
Pearl Voss Fund
Edward F. Waite Fund
George H. Warren Funds
Harvey R. Weesner Fund
J. Kimball Whitney and Helen Winton Whitney Fund
Charles Marcus Williams Fund
Charles J. Winton, Jr. and David J. Winton Fund
Berdie S. Yetter Fund

Specific Purpose Funds
All Day Kindergarten Fund
Carlson Cares Employee Assistance Fund
Centennial Fund
Civic Engagement Fund
Community Impact Evaluation Fund
Community Leadership Endowment Fund
Community Leadership Fund
Donor Advisor Co-Investment Fund
East Phillips Park Cultural and Community Center Partnership Capital Fund
Education Challenge Fund
Education Transformation Initiative Fund
Education Transformation Initiative
Strategic Fund *
Embracing Immigration Fund
Fourth Generation Fund
Fourth Generation Operating Fund
Fund to End Homelessness in Minnesota
Harvest Network of Schools Fund *
Latino Lead Fund *
Melrose Employee Critical Need Fund
Minnesota Bottom Line Fund
Minneapolis District-Charter Collaborative Compact Fund
Minnesota DREAMers Fund
Minnesota Education Philanthropy Research and Analysis Fund
MN Bottom Line Program Fund
NCRT Capacity-Building Fund
Pay it Forward FOREVER FUND *
PPREP Funder’s Network Fund *
One Minneapolis, One Read Fund
RE-AMP Network Administrative Fund *
Race to the Top Fund
Sharon Sayles Belton Tribute Fund
Spotlight on Crime Fund
TORCH Community Fund
Urban Adventure Fund
U. S. Bank Employee Assistance Fund

Discretionary Funds
President’s Discretionary Fund
Trustees Fund

Charitable Remainder Trusts
Marty and Doug Appleby Charitable Remainder Unitrust
H. C. Atwood Memorial Trust
Lee W. Bachman Charitable Remainder Unitrust
George W. Bauman Trust
John and Diane Breeding Charitable Remainder Unitrust
Walter and Elsa Carpenter Charitable Remainder Unitrust
John R. and Phyllis M. Charlton Charitable Remainder Annuity Trust
Phyllis Daugherty Colwell 1999 Charitable Remainder Trust
Jean and Joe Crocker Charitable Remainder Unitrusts
James C. Fredrickson Trust
Joseph Friberg Charitable Remainder Unitrust
Fulmer Charitable Remainder Unitrust
Bertin C. Gamble Trust Under Will
Ann Gehrman 1990 Charitable Annuity Trust
Goodrich Lowry Trust
Joan and R. Donald Hawkins 1999 Charitable Remainder Unitrust
Sharon I. and Marcus W. K. Heffelfinger Charitable Remainder Unitrusts
Jann Hennings 1990 Charitable Annuity Trust
Nancy Jean Hoef Charitable Remainder Unitrust
Doris A. Horton Charitable Remainder Unitrust
Gretchen Karstens 1990 Charitable Annuity Trust
Carol Ann Kincaid Charitable Remainder Unitrust
Margaret Spence Larsen and Robert C. Larsen 1996 Charitable Remainder Unitrust
Jane C. Lenz Charitable Remainder Unitrust
Fay L. Mahr Residuary Trust U/W
Robert W. Maynard Charitable Remainder Unitrust
Richard and Joyce McFarland Charitable Remainder Unitrust
Lynn Milbrett and Mary Milbrett Charitable Remainder Unitrust
Clinton Morrison Charitable Remainder Unitrusts
Dan and Carol Mulhern Charitable Remainder Trust
Carol J. Obst Charitable Remainder Unitrust
William R. and Barbara A. Pearce Unitrusts
Karen Schreiner Charitable Remainder Unitrust
Ruth G. Sherman 1988 Charitable Annuity Trust
Jo Ann Terrquez Charitable Remainder Unitrust
Young Family Charitable Remainder Unitrusts

Charitable Lead Trusts
Barbara Bemis Charitable Lead Unitrust
Fredric W. Corrigan Charitable Lead Trust
Michael and Carol Cushmore Charitable Lead Annuity Trust
Goodale Charitable Lead Trusts
Hilde Family Charitable Lead Annuity Trust*
Hoef Family Charitable Lead Unitrust
Kendrick B. Melrose Charitable Lead Annuity Trust
Philip W. Pillsbury Jr. Charitable Lead Trust
Alan Tholkes Charitable Lead Annuity Trust

Charitable Gift Annuities
Monroe Bell Charitable Gift Annuities
William E. Drinkard Charitable Gift Annuities
Dudley Flamm Charitable Gift Annuity
Dudley Flamm Charitable Gift Annuity for Center for Victims of Torture
William and Kathryn Fredell Flexible Deferred Gift Annuities
Alan and Roni Gingold Charitable Gift Annuity
Elaine Gingold Charitable Gift Annuity
Bernice Cowl Gordon Charitable Gift Annuity
Walter and Deanna Hanson Gift Annuity
Ann Hardt Charitable Gift Annuity for Nonviolent Peaceforce
Joan Jaffee Charitable Gift Annuity
Felice E. Kronfeld Charitable Gift Annuity
John Leinenweber Charitable Gift Annuity
Richard Lundy Charitable Gift Annuity
Dolly Marshall Charitable Gift Annuity For CVT
Steve Mayer and Susan Doherty Charitable Gift Annuity
M. E. Miller Deferred Charitable Gift Annuities
Paul G. Slaton Charitable Gift Annuity
Cheryl Wilfong Deferred CGA

Retained Life Estate
Laura Grevious Gaskins RLE

*Funds created in the year 2014-2015
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In Gratitude
To these community leaders, who donated their time
and talents in support of the Foundation and have
completed their board terms, we extend our heartfelt
thanks and farewell to:
Andy Herring
Nancy Siska
David Sternberg
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